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06/20/06

Ms. Marilyn Timpone Mohamed  
Frederick P. Clark Associates  
350 Theodore Fremd Avenue  
Rye, N.Y. 10580

Re: K&M Realty Group, Ltd.  
Bowman Avenue Project  
Bowman Avenue  
Rye Brook, N.Y. 10573


Dear Ms. Mohamed:

Please be advised that K&M Realty Group, Ltd. ("K&M") has retained Envirostar Corp. with respect to future remediation of the above-captioned property.

It is our understanding that a Remedial Action Plan (RAP) was previously approved by the N.Y.S.D.E.C.. The approved RAP provides for remediation on site. Kip Konigsberg, president of K&M, has decided that he would like to accelerate the remediation process by removing from the property any soils which may have not been fully remediated. To this end, our company, which specializes in environmental remediations, contacted the N.Y.S.D.E.C. to discuss same. On or about February 2005, we contacted Mr. John O'Dee of the N.Y.S.D.E.C.. We were advised that K&M would not be required to revise the RAP if it desired to remove any remaining contaminated soils from the property. Should K&M decide to proceed with the removal of impacted soils from the property, then, our company will follow all N.Y.S.D.E.C. requirements and thereafter obtain a no further action letter from the N.Y.S.D.E.C..

Please do not hesitate to contact the undersigned should you have any questions regarding the content of this letter.

Sincerely,

  
Frank DiBartolo  
President